

## Shareholding Pattern

### RAJ RAYON INDUSTRIES LIMITED

#### General Information

Scrip code	530699
NSE Symbol	RAJRILTD
MSEI Symbol	NOTLISTED
ISIN	INE533D01032
Whether company is SME	false
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2025
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

## Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	true	true	false	false
3	Whether the Listed Entity has issued any Warrants ?	false	false	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	false	false	false	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	false	false	false	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	true			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (XII) = (VII)+(X)+(XI)	
								No of Voting (XIV) Rights									Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total							
(A)	Promoter & Promoter Group	11	523462647			523462647	94.13	523462647	523462647	94.13	2500000			2500000	525962647	94.13	
(B)	Public	27016	32619848			32619848	5.87	32619848	32619848	5.87					32619848	5.87	
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	27027	556082495			556082495	100.00	556082495	556082495	100.00	2500000			2500000	558582495	100.00	

## Shareholding Pattern

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. Of Shares Underlying Outstanding Warrants (XD)	No. Of Shares Underlying Outstanding Warrants (XE)	
											No of Voting (XIV) Rights								Total as a % of Total Voting rights
											Class eg: X	Class eg: Y	Total						
A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
(1) Indian																			
(a)	Individuals/Hindu undivided Family				7	32462647			32462647	5.84	32462647	32462647	5.84	0					
	Satyanarayan Agarwal				1	7500000			7500000	1.35	7500000	7500000	1.35	0					
	Rajkumar Satyanarayan Agarwal				1	6999979			6999979	1.26	6999979	6999979	1.26	0					
	Sandip Satyanarayan Agarwal				1	6962668			6962668	1.25	6962668	6962668	1.25	0					
	Richa Sandip Agarwal				1	3500000			3500000	0.63	3500000	3500000	0.63	0					
	Sapna Rajkumar Agarwal				1	3500000			3500000	0.63	3500000	3500000	0.63	0					
	Yashovardhan Rajkumar Agarwal				1	3000000			3000000	0.54	3000000	3000000	0.54	0					
	Harshvardhan Yogesh Rungta				1	1000000			1000000	0.18	1000000	1000000	0.18	0					
(b)	Central Government/ State Government(s)																		
(c)	Financial Institutions/ Banks																		
(d)	Any Other (specify)				4	491000000			491000000	88.30	491000000	491000000	88.30	2500000				250	
	SVG Fashions Private Limited	Bodies Corporate			1	472000000			472000000	84.88	472000000	472000000	84.88	2500000				250	
	Rajwada Silk Mills LLP	Bodies Corporate			1	14500000			14500000	2.61	14500000	14500000	2.61	0					
	Binaykia Synthetics Ltd	Bodies Corporate			1	3500000			3500000	0.63	3500000	3500000	0.63	0					
	Deepak Synthetics Ltd	Bodies Corporate			1	1000000			1000000	0.18	1000000	1000000	0.18	0					
	Sub-Total (A)(1)				11	523462647			523462647	94.13	523462647	523462647	94.13	2500000				250	
(2) Foreign																			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(e)	Any Other (specify)																		
	Sub-Total (A)(2)																		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				11	523462647			523462647	94.13	523462647	523462647	94.13	2500000				250	
B Table III - Statement showing shareholding pattern of the Public shareholder																			
(1) Institutions (Domestic)																			
(a)	Mutual Funds																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds																		
(d)	Banks				1	180			180	0.00	180	180	0.00						
(e)	Insurance Companies																		
(f)	Provident Funds/ Pension Funds																		
(g)	Asset reconstruction companies				1	205505			205505	0.04	205505	205505	0.04						
(h)	Sovereign Wealth Funds																		
(i)	NBFCs registered with RBI																		
(j)	Other Financial Institutions																		
(k)	Any Other (specify)																		
	Sub-Total (B)(1)				2	205685			205685	0.04	205685	205685	0.04						

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. Of Shares Underlying Outstanding convertible securities (XD) War and etc. (XA+Y)
											No of Voting (XIV) Rights							
											Class eg: X	Class eg: Y	Total					
(2)	Institutions (Foreign)																	
(a)	Foreign Direct Investment																	
(b)	Foreign Venture Capital Investors																	
(c)	Sovereign Wealth Funds																	
(d)	Foreign Portfolio Investors Category I																	
(e)	Foreign Portfolio Investors Category II																	
(f)	Overseas Depositories (holding DRs) (balancing figure)																	
(g)	Any Other (specify)																	
	Sub-Total (B)(2)																	
(3)	Central Government / State Government(s)																	
(a)	Central Government / President of India																	
(b)	State Government / Governor																	
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																	
	Sub-Total (B)(3)																	
(4)	Non-institutions																	
(a)	Associate companies / Subsidiaries																	
(b)	Directors and their relatives (excluding independent directors and nominee directors)																	
(c)	Key Managerial Personnel																	
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																	
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																	
(f)	Investor Education and Protection Fund (IEPF)																	
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				26329	6505023			6505023	1.17	6505023	6505023	1.17					
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				7	24573946			24573946	4.42	24573946	24573946	4.42					
	Anju Ganerwal				1	6677739			6677739	1.20	6677739	6677739	1.20					
	Ankit Ganerwal				1	6854441			6854441	1.23	6854441	6854441	1.23					
	Anuj Ganerwal				1	6652664			6652664	1.20	6652664	6652664	1.20					
(i)	Non Resident Indians (NRIs)				116	509519			509519	0.09	509519	509519	0.09					
(j)	Foreign Nationals																	
(k)	Foreign Companies																	

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. Of Shares Underlying Outstanding convertible securities (XD) and etc. (XA+XD)
											No of Voting (XIV) Rights							
											Class eg: X	Class eg: Y	Total					
(l)	Bodies Corporate				62	194507			194507	0.03	194507		194507	0.03				
(m)	Any Other (specify)				500	631168			631168	0.11	631168		631168	0.11				
	Others	Others	Category		500	631168			631168	0.11	631168		631168	0.11				
	Sub-Total (B)(4)				27014	32414163			32414163	5.83	32414163		32414163	5.83				
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				27016	32619848			32619848	5.87	32619848		32619848	5.87				
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																	
(1)	Custodian/DR Holder - Name of DR Holders (if Available)																	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021																	
	Total NonPromoter-Non Public Shareholding (C)= (C)(1)+(C)(2)																	
	Total ( A+B+C2 )				27027	556082495	0	0	556082495	100.00	556082495	0	556082495	100.00	2500000	0	0	250
	Total (A+B+C)				27027	556082495			556082495	100.00	556082495		556082495	100.00	2500000			250

Disclosure of notes on shareholding pattern

Disclosure of notes in case of promoter holding in dematerialised form is less than 100 %

Disclosure of notes in case of public share holding is less than 25 percentage

Disclosure of notes on shareholding pattern for company remarks explanatory

**Text Block**[Textual Information\(1\)](#)

This is pursuant to the Resolution Plan submitted by SVG FASHIONS PRIVATE LIMITED, as approved by the National Company Law Tribunal, Ahmedabad Bench ("NCLT") vide order dated 05th October, 2021, however, the time period for achieving Minimum Public Shareholding for the first year post approval of RP plan needs to be 10:90 i.e 10 % public shareholding and 90% can be with promoters, but promoters have failed to achieved the same.

### Significant Beneficial Owners

Searial No.	Details of the SBO				Details of the registered owner				Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Name	Passport No. in case of a foreign national	Nationality	Nationality(Applicable in case of Any other is selected)	Whether by virtue of:					
									Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Rajkumar Satyanarayan Agarwal		India		SVG Fashions Private Limited		India		20.00	20.00		true	true	10-06-2022
2	Sandiip Satyanarayan Agarwal		India		SVG Fashions Private Limited		India		20.00	20.00		true	true	10-06-2022

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits(%)</b>	<b>Limits utilized(%)</b>
As on shareholding date	10.00	0.09
As on the end of previous 1st quarter	10.00	0.06
As on the end of previous 2nd quarter	10.00	0.09
As on the end of previous 3rd quarter	10.00	0.06
As on the end of previous 4th quarter	10.00	0.06